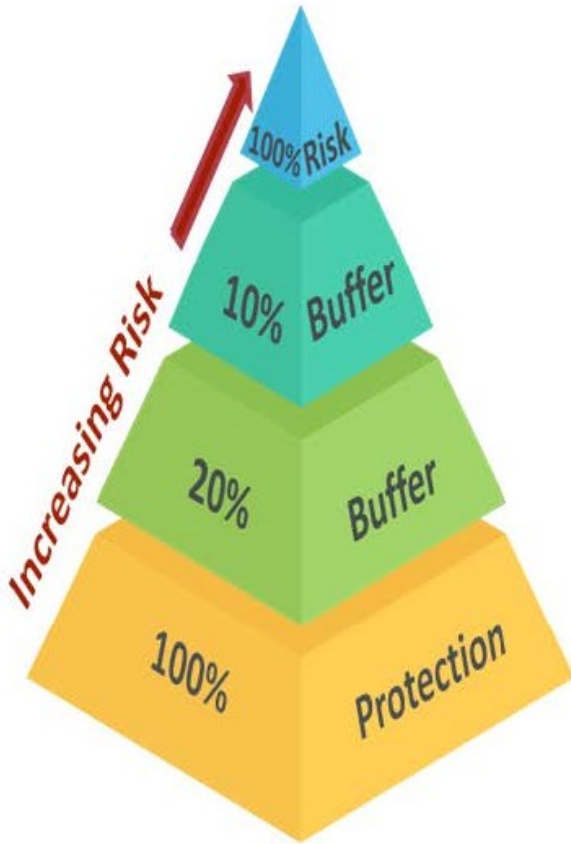


Hi,

If you've been looking for ways to protect a portfolio against a downturn in the economy. Well, I've found a couple of great investments that will give you these opportunities.



<p>2014 – 2023 CAGR 10 Year Compound Annual Growth Rate</p>
<p>100% Risk S&P 500 Index - 9.94% / Russell 2000 - 5.71% MSCI EAFE - 1.56% / NASDAQ 100 - 16.70%</p>
<p>10%, 15% & 20% Buffers Registered Indexed Linked Annuities</p>
<p>1-Year Term 10% Buffer S&P 500 – 7.84% CAGR / Russell 2000 – 8.32% CAGR MSCI EAFE – 5.07% CAGR / NASDAQ 100 – 17% CAGR</p>
<p>1-Year Term 15% Buffer S&P 500 – 7.23% CAGR / Russell 2000 – 8.09% CAGR MSCI EAFE - 5.13% CAGR / NASDAQ 100 – 7.25% CAGR</p>
<p>1-Year Term 20% Buffer S&P 500 – 7.15% CAGR / Russell 2000 – 7.81% CAGR MSCI EAFE – 4.74% CAGR / NASDAQ 100 – 7.03% CAGR</p>
<p>3-Year Term 10% Buffer / 20% Buffer S&P 500 – 60% Cap / 40% Cap</p>
<p>6-Year Term 10% Buffer / 20% Buffer S&P 500 – Uncapped / Uncapped</p>
<p>100% Principal Guaranteed Fixed Index Annuity "Premium Bonus 16%" S&P 500® Index Annual Point-to-Point - 9.06% CAGR HSBC AI Global Tactical Index - 10.31% CAGR BofA U.S. Strength Fast Convergence Index - 12.85% CAGR Fixed Interest Rate 1st Year - 3.25% First Year Guaranteed Return 19.77%</p>

***What you Earn**
***What you Own**

PROTECT

***What you Owe**
***Those you Love**

Option 1 – 100% Principal Guaranteed

1. You get 100% Principal Guarantee.
2. You get to choose 3 different Low Volatility Indexes.
3. You get an **Enhanced 16% Premium Bonus** for the First Year. (If you want to sit out the election year)
4. You have a 10% Free Withdrawal annually against your Cash Value for liquidity.
5. Lastly, there are NO Fees

I've got the number One Fixed Indexed Annuity for Accumulation, that gives you the best of both worlds, upside potential for growth along with 100% downside protection against loss.

Option 2 – RILA's Buffers 10%, 15% & 20%

RILA's is a registered index-linked annuity is an annuity that's designed to limit exposure to downside risk, while generating positive returns. Returns generated by a RILA are based on the performance of an underlying stock market index or indexes. They're sometimes referred to as buffered annuities or hybrid annuities because of the way they're structured and what they're designed to do.

Option 3 – Preferred & Senior Secured Loans

Priority Income Fund – Senior Secured Loan Redeemable Quarterly – 3 Year 11.50%

Definitions:

A 10% Buffer offers 10% protection against losses, the insurance company will absorb the first 10% of losses associated on an annual basis.

The participation rate, also known as the index rate, is the percentage increase in the index by which a contract will grow. For example, if the participation rate is 75% for the S&P 500®, and the S&P 500® increases 10% for the year, the contract would be credited with 7.5%.

The cap rate is generally stated as a percentage, this is the maximum rate of interest you will earn. For example, if the index linked to the annuity gained 10% and the cap rate was 8%, then the gain would be 8%

Please give me a call to go over this investment strategy, you won't have any regrets.

For more information check out:

Anatomy of a Recession: Economic and Market Outlook by Franklin Templeton

[For More Information Click Here](#)
[The Anatomy of a Recession](#)

All my best,

Bill Morris

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The difficult will be done immediately. The impossible will take a little longer!

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